

CLIENT APPLICATION

Client Name:	
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PERSONAL INFORMATION

TAX ID Number:	
Address:	
City, State, Zip Code:	
Contact Person/Pres.:	
Phone Number:	
Email Address:	
Fax Number:	
Other Contact Number:	

GUARANTOR INFORMATION (IF APPLICABLE)

Guarantor Name:	
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PERSONAL INFORMATION

Social Security Number:	
Date of Birth:	
Address:	
City, State, Zip Code:	
Phone Number:	
Cell Phone:	
Email Address:	
Fax Number:	

FINANCIAL INFORMATION

LOAN INFORMATION

Property Address:	
City, State, Zip Code:	
Date of Purchase:	
Purchase Price:	\$
Current Market Value:	\$
Have you received a Notice of Default? (if yes, date of Notice):	
Have you filed Bankruptcy? (If yes, when?)	
1 st Loan – Name of Bank	
Address for payments:	
Phone Number:	
Original Amount of Loan:	\$
Loan Type (ARM, Interest Only, Fixed, Pay Option, Negative Amortization, etc.):	
Term of Loan:	
Interest Rate:	
Amount Outstanding:	\$
Monthly Payment Obligation:	\$
Date of Last Payment:	
2 nd Loan – Name of Bank	
Address for payments:	
Phone Number:	
Original Amount of Loan:	\$
Loan Type (ARM, Interest Only, Fixed, Pay Option, Negative Amortization, etc.):	
Term of Loan:	
Interest Rate:	

Amount Outstanding:	\$
Monthly Payment Obligation:	\$
Date of Last Payment:	
Insurance Payment Amount:	\$
Annual Property Tax Obligation:	\$
Have you filed for Property Tax Reassessment?	

FINANCIAL WORKSHEET

MONTHLY INCOME INFORMATION

Monthly Net Income (primary borrower):	\$
Monthly Net Income (Guarantor(s)):	\$

OTHER INFORMATION

BRIEF STATEMENT OF REASON FOR CURRENT FINANCIAL HARDSHIP?

HISTORY OF RELATIONSHIP WITH LENDER(S) AND GRIEVANCES (IF ANY)?
